



SUDARSHAN PHARMA INDUSTRIES LTD

Head office : 301.Aura Biplax, Premium Retail, Premises,7, S.V.Road Boriwali (west) Mumbai - 400092

E-mail : compliance@sudarshanpharma.com **Website :** www.sudarshanpharma.com

Board Line : + 91-22-42221111 / 42221116 (100 line) **CIN :** L51496MH2008PLC184997

SPIL/CS/SE/2024-2025/48

Date: 18th December, 2024

To,

The Listing Department

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai – 400 001

BSE Scrip Code: 543828

BSE Trading Symbol: SUDARSHAN

ISIN: INE00TV01023

Sub: Allotment of 9,00,000 Convertible Warrants on preferential basis to the Promoters of the Company

Ref: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and pursuant to the approval of the members obtained at the Extraordinary General Meeting held on 30th September, 2024 by means of Special Resolution and approval of the members obtained by way of Postal Ballot dated 3rd November, 2024 by means of ordinary resolution and 'In-Principal Approval' obtained from BSE Limited, the Board of Directors of the Company have, at its meeting held on 18th December, 2024 at 3.00 p.m. and concluded at 6.15 p.m., has inter-alia considered and approved the allotment of 9,00,000 (Nine Lakhs) convertible warrants of Rs.10/- each at a price of Rs.169.83 (Rupees One Hundred and Sixty Nine and Eighty Three Paise Only), aggregating to Rs.15,28,47,000/- (Rupees Fifteen Crores Twenty Eight Lakhs And Forty Seven Thousand Only) ("**Total Issue Size**") on preferential basis to the following persons belonging to Promoter Category ("**Allottees**").

Sr. no.	Names of the Allottees	No. of Warrants allotted	Investment amount (INR)
1	Mr. Hemal V Mehta	4,50,000	7,64,23,500
2	Mr. Sachin V Mehta	4,50,000	7,64,23,500
	TOTAL	9,00,000	15,28,47,000

The Company has received an amount aggregating to Rs.3,82,11,750/- (Rupees Three Crores Eighty Two Lakhs Eleven Thousand Seven Hundred And Fifty only) being 25% of the issue price per warrant as upfront payment from the Allottees.



Regd.off.: 301, Aura Biplax, Above Kalyan Jewellers, S V Road Boriwali (West), Mumbai - 400092.



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We would also like to inform that pursuant to approval received from the members of the Company vide postal ballot dated 3rd November 2024, the face value of equity shares had been sub-divided / split from Rs.10/- each to Re.1/- each resulting into 10 Equity Shares of Re.1/- each for existing 1 Equity Share of Rs.10/- each. Accordingly, conversion ratio for the Warrants stands changed to 1 (one) Warrant convertible at the option of the Warrant-holder by paying the remaining 75% consideration, into 10 (Ten) equity shares of Rs.1/- (Rupee One Only). In a crux, you are requested to note that 9,00,000 Warrants allotted by the Company (previously convertible into 9,00,000 equity shares of Rs.10/- each) shall now be convertible into 90,00,000 equity shares of Re.1/- each.

This is for your information and record.

Thanks & Regards;

Yours faithfully,

For, Sudarshan Pharma Industries Limited

N. Shah

Nirav Shah

Company Secretary & Compliance Officer

